Institutional Process with a Boutique Feel

mainmgt.com
mainmgtetfs.com

SECT
INTL
BUYW
TMAT

MAIN
MANAGEMENT, LLC

Why Main Management?

The Main Management team ringing the bell at Chicago Board Options Exchange. Chicago, IL. Dec. 2022.

Main Management is a pioneer in the actively managed ETF space. Some of our core beliefs include:

- **Being a fiduciary for our clients, first and foremost.**
- **Managing tax aware strategies focused on helping clients keep more of their returns.**
- **Marrying core investment insights with our deeply experienced team to deliver unique strategies that invest through a variety of market cycles.**

Past performance does not guarantee future results and there is no guarantee that any investment strategy will achieve its objectives to generate profits or avoid losses.

2002
- Founded Main Management, LLC
- Launched Active Strategy
- GIPS Verified

2004
- $100 Million in AUM at year end
- Launched BuyWrite Strategy

2006
- Launched All Asset Strategy

2007
- Launched International Strategy

2013
- $500 Million in AUM at year end
- Joined Orion and Envestnet Platforms

2015
- Launched BuyWrite Fund (BUYW)

2017
- Launched Active ETF (SECT)
- $1 Billion in AUM/AUA at year end

2018
- $1.5 Billion AUM/AUA at year end

2020
- Launched Thematic Strategy

2021
- Launched Thematic ETF (TMAT)

2022
- Launched International ETF (INTL)

2024
- BuyWrite Strategy 20 Year Milestone

2025
- $5.1 Billion in AUM/AUA as of 12/31/2025

Our Core Beliefs

We believe investors should get to keep more of their investment returns. At Main Management we differentiate ourselves in various ways...

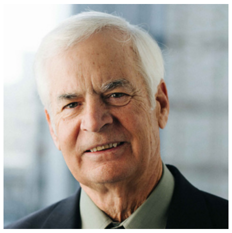
The Complete Investor Experience – Focus on post-fee, post-tax performance so our clients keep more of the returns they earn. We are committed to managing money efficiently and responsibly.

Direct Access – Focus on giving clients the undivided attention and transparency of a boutique firm. We provide advisors with investment solutions, not products.

Risk Management – Utilization of our investment process and ETFs enables us to effectively manage risks. We actively monitor over 450 economic indicators to optimize our allocations accordingly.

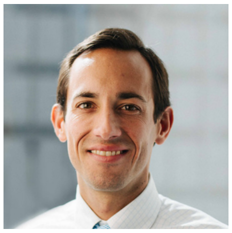
Experienced Investment Team

KIM D. ARTHUR
Co-Founder, CEO &
Chief Investment Officer



JAMES CONCIDINE
Co-Founder,
Chief Risk Officer

AMB. J. RICHARD FREDERICKS
Co-Founder,
Chief Research Officer



ALEX VARNER
Director of Research

DAROL RYAN
Managing Partner

Investment Philosophy & Strategy

Fundamental

Aims to identify sectors, asset classes, or countries that appear **undervalued** relative to their historical mean

&

Catalyst

Seeks to uncover a **catalyst** that should lead to near-term price appreciation (mean reversion)

Explore Our Actively Managed Model Solutions

Active U.S. Sector Rotation | Our Flagship

The Main Sector Rotation model seeks to outperform the S&P 500 in rising markets while limiting losses during periods of decline.

BuyWrite Hedged Equity

The Main Management BuyWrite is a hedged equity model that targets lower volatility and generates monthly income*. The model contains a global equity asset allocation with acovered call option overlay.
*Monthly income includes options premiums as well as potential for return of capital.

Thematic Innovation

The Main Thematic Innovation model seeks to outperform the MSCI ACWI Index® in rising markets while limiting losses during periods of decline.

All Asset

The All Asset model aims to provide investors with tax-efficient, equity-like returns with substantially lower risk than the S&P 500 index. It maintains exposure to US Equities, International Equities, Fixed Income, and Diversifying/Non Correlated Investments. We've included the ability to be flexibly positioned based on changing market environments. Various available to best match investment goals:

- Conservative 30/70
- Balanced 50/50
- Growth 70/30
- Dynamic Growth 80/20
- Aggressive 100

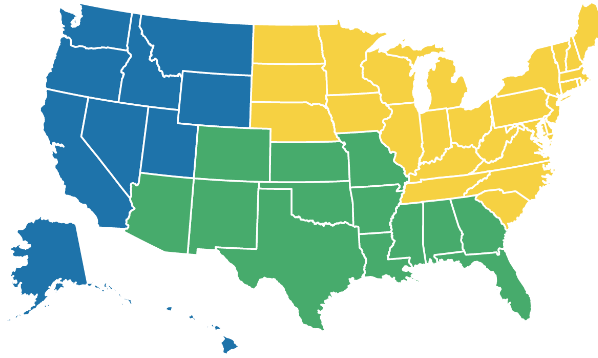
International Non-US Equity

The International model seeks to outperform the MSCI All Country World ex-USA Index® over a full market cycle while maintaining below-benchmark risk.

Meet Our Sales Team

MAIN MANAGEMENT, LLC

We are committed to delivering transparent, tax aware and cost-effective investment strategies, with white-glove service, to our clients.



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Investors should carefully consider the investment objectives, risks, charges and expenses of the Main Sector Rotation ETF, Main Thematic Innovation ETF and the Main International ETF. This and other important information about the Funds is contained in the prospectus, which can be obtained by calling 1-866-383-9778. The prospectus should be read carefully before investing. The Main Sector Rotation ETF, Main Thematic Innovation ETF and the Main International ETF are distributed by Northern Lights Distributors, LLC, Member FINRA/SIPC. Main Management ETF Advisors, LLC is not affiliated with Northern Lights Distributors, LLC. https://www.mainmgtetfs.com

Investors should carefully consider the investment objectives, risks, charges and expenses of the Main BuyWrite Fund. This and other important information about the Fund is contained in the prospectus, which can be obtained by calling 1-866-383-9778. The prospectus should be read carefully before investing. The Main BuyWrite Fund is distributed by Northern Lights Distributors, LLC, Member FINRA/SIPC. Main Management Fund Advisors, LLC is not affiliated with Northern Lights Distributors, LLC. https://www.mainmgtetfs.com/main-buywrite-buyw/

IMPORTANT RISK INFORMATION

Main Management, LLC ("Main Management", or the "Firm") is an investment adviser registered under the Investment Advisers Act of 1940, as amended. The Firm was founded in 2002 and provides investment management services primarily to high net worth, family groups, foundations/endowments, and serves as a sub-adviser to third-party investment advisers & broker-dealers. The information contained herein was prepared using sources that the Firm believes are reliable, but the Firm does not guarantee its accuracy. The information reflects subjective judgments, assumptions and the Firm's opinion on the date made and may change without notice. The Firm is not obligated to update this information. Nothing herein should be construed as investment advice or a recommendation to purchase or sell securities. The information is not intended as an offer to provide advisory services in any state or jurisdiction where such offer would not be permitted under applicable registration requirements. All equity investing entails risk of loss. In preparing this material, Main Management has not taken into account the investment objectives, financial situation or particular needs of any individual investor. Many securities transactions are risky and are not suitable for all investors. All securities investments carry risk, including a risk of loss of principal.

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